

Change - Change in Corporate Information::INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF SAN FRANCISCO COFFEE SDN.BHD.

Issuer

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| Issuer/ Manager | ENVICTUS INTERNATIONAL HOLDINGS LIMITED |
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Announcement Details


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| Announcement Title | Change - Change in Corporate Information |
| Date & Time of Broadcast | 25-Oct-2017 17:39:31 |
| Status | New |
| Announcement Sub Title | INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF SAN FRANCISCO COFFEE SDN.BHD. |
| Announcement Reference | SG171025OTHR6JE |
| Submitted By (Co./ Ind. Name) | S SURENTHIRARAJ & KOK MOR KEAT |
| Designation | COMPANY SECRETARIES |
| Description (Please provide a detailed description of the event in the box below) | PLEASE SEE ATTACHED. |

Place Of Incorporation

| Existing | New |
|-----------|-----|
| Singapore | |

Registered Address

| Existing | New |
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| Attachments |  20171025_EIH_IncreaseInShareholdingInSanFranciscoCoffee.pdf Total size =67K |
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ENVICTUS INTERNATIONAL HOLDINGS LIMITED
Company Registration No. 200313131Z

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF 100%-INDIRECTLY OWNED SUBSIDIARY OF THE COMPANY, SAN FRANCISCO COFFEE SDN. BHD.

The Board of Directors of Envictus International Holdings Limited (“the Company”) is pleased to announce that San Francisco Coffee Sdn Bhd (“SFCSB”), a 100%-indirectly owned subsidiary of the Company held through Lyndarahim Ventures Sdn Bhd (“LVSB”), has increased its issued and paid-up share capital from RM8,500,000 comprising 600,000 ordinary shares of RM1 each and 790,000 preference shares of RM10 each to RM34,500,000 by the allotment and issuance of 20,000,000 new ordinary shares at an issue price of RM1.30 each to LVSB for an aggregate consideration of RM26,000,000 (“the Aggregate Consideration”).

The Aggregate Consideration was satisfied in full by the capitalization of existing intercompany loan due from SFCSB to LVSB of RM26,000,000 (“the Capitalisation”). The Capitalisation is expected to improve the financial position of SFCSB.

The net tangible asset value of SFCSB excluding intercompany balances as at 30 September 2016 are approximately RM5,768,000. The Capitalisation is not expected to have any impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 30 September 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capitalisation, other than through their respective directorships and/or shareholdings interests, if any, in the Company.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

25 October 2017